



## MORNING REPORT

Have Good Trading Day

FRIDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	35260.29	+178.47	+0.51
NIFTY	10817.00	+28.45	+0.26

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.28	-1.57
HDFCBANK	104.91	-0.10
ICICIBK	10.68	-2.20
INFY	17.92	-1.10
TATA MOTOR	32.61	-1.36
WIPRO	5.77	-1.87

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+1894.99
DII's Eq (Provisional)	-657.46
FIIs Index Future	+679.38
FIIs Index Options	-232.27
FIIs Stock Future	+1841.68
FIIs Stock Options	-66.69

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.8431
EURO	77.8822
YEN 100	57.4100
GBP	88.2822

## TOP STORY

- RBI hikes foreign investment limit in **Healthcare Global** to 100 percent from 24 percent earlier
- **Alembic board** to consider buyback of shares on Jan. 23
- **Biocon** enters into a global partnership with Sandoz to develop, manufacture and commercialise multiple biosimilars in immunology and oncology
- **Savita Oil Technologies** to consider share buyback on Jan. 23
- **Torrent Pharma** acquires U.S.-based generic pharmaceuticals Bio-Pharma Inc.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26017.81	-97.84	-0.37
NASDAQ	7296.05	-2.23	-0.03
NIKKEI	23829.50	+66.13	+0.28
HANG SENG	32121.94	+138.53	+0.43
SGX NIFTY	10828.00	+16.50	+0.15

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	63.35	-0.95
NATURAL GAS	3.190	-0.28
GOLD	1329.20	+0.14
SILVER	17.025	+0.42
COPPER	3.212	+0.37

### WORLD EVENTS

**USD** : Prelim UoM Consumer Sentiment  
: FOMC Member Quarles Speaks  
**CNY** : Retail Sales m/m

### RESULT TODAY

DWARKESH, HCLTECH, HDFCBANK,  
ICICIPRUD, IDFCBANK, JMFINAN,  
JPASSOCIA, JUBLFOOD, RELIANCE,  
PCJEWELLER, NIITECH



## NIFTY CHART



## MARKET COMMENTARY

The Sensex gained 178.47 points or 0.51% to settle at 35,260.29, a record closing high. The index gained 425.54 points or 1.21% at the day's high of 35,507.36. The index rose 84.62 points or 0.24% at the day's low of 35,166.44.

The Nifty advanced 28.45 points or 0.26% to settle at 10,817, a record closing high. The index gained 98.95 points or 0.92% at the day's high of 10,887.50. The index fell 6.15 points or 0.06% at the day's low of 10,782.40.

The S&P BSE Mid-Cap index shed 1.69%. The S&P BSE Small-Cap index dropped 2.04%. Both these indices underperformed the Sensex.

The breadth, indicating the overall health of the market, was weak. On the BSE, 2,262 shares declined and 696 shares rose. A total of 128 shares were unchanged.

Nifty likely to trade in the range of 10750-11000.

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10752	10702	10616	10566	10500	10838	10889	10975	11000
USDINR	63.862	63.769	63.660	63.567	63.450	63.972	64.065	64.174	64.300





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KHOBSURAT	ANUSHRI M KHANVILKAR	S	750,000	.37
PINCONLIFE	SHAH BABULAL VADILAL	S	200,000	16.1
STRGRENWO	DHEERAJ KUMAR LOHIA	B	32,440	17.95
SUPREMEX	VRAJ ENTERPRISES	B	280,000	24.45
FRONTSEC	A R INFRASTRUCTURES AND PROJECTS PRIVATE LIMITED	S	40,000	67.3

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BASML	SHANKAR RESOURCES PRIVATE LIMITED	BUY	125000	360.5
AKASH	DAXABEN JAYESHKUMAR SHAH	SELL	135000	91.5
VIRESHINFO	GLOBE FINCAP LTD	SELL	20000000	0.32
WEBELSOLAR	GARNET INTERNATIONAL LTD	BUY	140486	130.62
KEERTI	PANDYA VAIBHAV S	SELL	30000	52

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Balrampur Chini, Dish TV, DLF, Fortis, GMR Infra, HCC, HDIL, IFCL, India Cement, Jain Irrigation, Kaveri Seed
- **New in ban:** DLF
- **Out of ban:** Capital First, Jindal Steel, JP Associates, Reliance Power

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
AMBER ENT IND LTD	EQ	17 JAN	19 JAN	<a href="#">SUBSCRIBE</a>



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1841	1827	1813	1840	1853	1866
ADANI PORTS	433	425	417	431	439	444
AMBUJACEM	277	274	270	276	280	282
ASIANPAINT	1194	1183	1172	1190	1201	1208
AUOPHARMA	657	640	624	651	668	678
AXISBANK	585	568	550	579	596	607
BAJAJ-AUTO	3194	3160	3126	3188	3222	3251
BANKBARODA	165	158	151	162	169	173
BHARTIARTL	500	493	486	498	505	510
BHEL	100	97	94	99	102	103
BOSCH LTD	19954	19770	19585	19885	20070	20185
BPCL	480	475	470	480	484	489
CIPLA	607	599	591	605	613	618
COALINDIA	291	287	282	291	295	299
DRREDDY	2492	2468	2444	2487	2511	2530
EICHERMOT	28223	27835	27447	28068	28456	28689
GAIL	481	469	458	478	490	499
HCLTECH	953	943	933	953	963	974
HDFC	1858	1843	1828	1856	1871	1884
HDFCBANK	1891	1884	1878	1893	1900	1909
HEROMOTOCO	3567	3532	3497	3561	3596	3625
HINDALCO	263	258	253	261	267	270
HINDUNILVR	1371	1361	1351	1376	1386	1401
ICICIBANK	343	337	330	341	347	351
IDEA	104	102	100	103	105	106
INDUSINDBK	1657	1642	1627	1661	1676	1694
INFRA TEL	366	360	354	367	373	379
INFY	1152	1129	1107	1146	1168	1184
ITC	266	261	257	264	269	272
KOTAKBANK	1027	1021	1015	1028	1034	1040
LT	1353	1330	1307	1344	1367	1380
LUPIN	919	902	885	911	928	937
M&M	745	738	731	746	753	761
MARUTI	9314	9257	9200	9313	9370	9426
NTPC	174	172	169	173	176	177
ONGC	196	194	192	196	198	201
POWERGRID	197	195	192	197	199	201
RELIANCE	925	911	898	920	933	942
SBIN	307	297	287	303	313	319
SUNPHARMA	584	578	573	582	588	591
TATAMOTORS	423	414	405	419	428	434
TATAMTRDVR	245	239	233	243	249	252
TATAPOWER	93	92	90	93	94	95
TATASTEEL	774	761	749	770	782	791
TCS	2889	2859	2829	2892	2922	2955
TECHM	555	551	546	558	562	569
ULTRACEMCO	4544	4496	4447	4548	4596	4649
VEDL	335	326	317	331	340	345
WIPRO	326	323	320	328	331	337
YESBANK	342	335	327	339	347	351
ZEEL	593	580	566	598	611	630



## NSE CIRCULARS

**NSE Download Ref No. : : NSE/CML/36771:** Listing of Equity Shares of S K S Textiles Limited (SME IPO) w.e.f. Jan 18, 2018

**NSE Download Ref No. : : NSE/CML/36778:** Change in Name and Symbol of the Company – S.E. Investments Limited w.e.f. Jan 18, 2018

**NSE Download Ref No. : : NSE/CML/36777:** Listing of further issues of Vascon Engineers Limited. w.e.f. Jan 18, 2018

**NSE Download Ref No. : : NSE/SURV/36774:** Trade for Trade -Gayatri Projects Limited (GAYAPROJ) w.e.f. Jan 30, 2018

**NSE Download Ref No. : NSE/CML/36773:** FII-Investment under Portfolio Investment Scheme - Healthcare Global Enterprises Limitedw.e.f. Jan 19, 2018

**NSE Download Ref No. : : NSE/COMP/36772:** Provisional List of sub-brokers eligible for SEBI renewal fees .w.e.f. Jan 18, 2018

**NSE Download Ref No. : NSE/CML/36775:** Listing of further issues of Future Lifestyle Fashions Limited, GTL Infrastructure Limited and ICICI Bank Limited) w.e.f. Jan 18, 2018





## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1314/\$1290 & Resistance = \$1359/\$1391.**
- **Crude oil range (WTI)->\$59 to \$69.**
- **U.S. Stocks Slide Following Wednesday's Records: Markets Wrap:** - U.S. stocks retreated after hitting all-time highs on Wednesday. The yield on 10-year Treasuries climbed above 2.6 percent for the first time since March, while the dollar failed to hold the previous day's gain.
- **FOREX-Dollar falls on worries over possible U.S. government shutdown:** - The U.S. dollar fell on Thursday as traders piled into the euro, yen, sterling and other major currencies amid concerns over a possible U.S. government shutdown as lawmakers struggled to cobble together a federal budget deal. If an agreement to fund government operations, even a temporary one, is not reached by the Friday deadline, it would compound an already-negative climate for the greenback, analysts said. The dollar has fallen since 2017 largely on expectations central banks besides the Federal Reserve are seeking to end the extraordinary measures they adopted to combat the 2008 global financial crisis and the recession that followed.
- **WTI Oil Futures Pare Losses After Crude Inventories:** - West Texas Intermediate oil pared losses in North American trade on Thursday in what was an initial reaction after data that showed that oil supplies in the U.S. registered a larger-than-expected inventory draw. The U.S. Energy Information Administration said in its weekly report that crude oil inventories fell by 6.861 million barrels in the week ended January 12. Market analysts had expected a crude-stock draw of 3.536 million barrels.

## TRENDS & OUTLOOK – DATE: 19-JAN- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	29120	29400	29630	29970	30259
SILVER (Mar)	36600	37700	39051	40190	41445

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	441	446	453	460	465
ZINC (Jan)	211.30	214.10	217.65	221.20	224.75
LEAD (Jan)	159.45	162.60	165.25	169.90	172.60
NICKEL (Jan)	766	781	796	822	839

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3838	3940	4080	4275	4345
NATURAL GAS (Jan)	186	192	199	205	211

### DATA TALKS : TODAY'S ECONOMIC DATA :

Prelim UoM Consumer Sentiment, Prelim UoM Inflation Expectations, FOMC Member Quarles Speaks.





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POWER RISE

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DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345  
Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: [ie@indiratrade.com](mailto:ie@indiratrade.com)

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